

**BEQUEST LANGUAGE FOR ESTATE PLANS**

Gifts can be promised to Hawaii Pacific University through a bequest made in your will or trust documents by noting a residual percentage of your estate, a specific amount of money or other asset, or, finally, a contingency. Any bequest can be made outright, to a new trust, or by adding to an existing trust.

Residuary Bequest: Perhaps you have itemized your will in order to leave specific property to particular beneficiaries. If you have, your estate will likely have a "residue" after all of your distributions have been made. By naming Hawaii Pacific University as the beneficiary of this residue, you leave to Hawaii Pacific University the residual estate after other bequests or designations are named/satisfied.

Sample 1: I give the rest and residue of my estate to Hawaii Pacific University, a Hawaii non-profit charitable corporation, wherever the need is greatest.

Percentage Bequest: You designate that a specific percentage, from 1-100% of your estate, is to be given to Hawaii Pacific University. The advantage of this structure is that, as your estate increases in value over time, your gift will keep pace and your support for the University will grow.

Sample 2: I give _____ percent to Hawaii Pacific University, a Hawaii non-profit charitable corporation, wherever the need is greatest.

Specific Amount Bequest: You include Hawaii Pacific University in your will or trust for a pre-determined amount, wherever the need is greatest.

Sample 3: I give \$_____ to Hawaii Pacific University, a Hawaii non-profit charitable corporation, wherever the need is greatest.

Specific Property Bequest: You designate specific property to be given to Hawaii Pacific University.

Sample 4: I give all of my right, title, and interest in the following described real estate [*insert legal description of property*] to be used by Hawaii Pacific University, wherever the need is greatest.

Restricted Gifts: To ensure that we are able to fulfill your intended wishes, please contact Margi Ulveling, Associate Vice President, Office of Institutional Advancement before you finalize your estate plan.

Sample 5: I give (\$_____ / _____ percent or all of the residue of my estate) to Hawaii Pacific University, a Hawaii non-profit charitable corporation, for (noting your restricted interests, such as scholarships, academic areas, student life activities, resource materials, etc.).

Hawaii Pacific University: Federal Tax Identification No. 99-0113930

A Hawaii non-profit charitable corporation